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**ECONOMIC IMPACT REPORT REVEALS MASON-DIXON WILL CREATE NEARLY
900 JOBS, \$16 MILLION IN ANNUAL WAGES**

Resort to pump \$66 million into Adams County economy each year

Cumberland Township, Pa. (March 31, 2010) – Mason-Dixon Resorts & Casino today released an economic impact study that shows the resort will create nearly 900 permanent direct and indirect jobs, \$16 million in annual wages, and nearly \$3 million in annual local taxes.

The report, commissioned by Mason-Dixon and conducted by Econsult, also reveals \$66 million will be invested into the Adams County economy each year, and its proximity to the Maryland marketplace will help generate about \$37 million in annual state tax revenues.

“Without question, this report shows that Mason-Dixon will be a true economic generator for Adams County – and the commonwealth of Pennsylvania,” said Mason-Dixon co-principal David LeVan. “Our unique location avoids areas that are already saturated by gaming facilities. This will allow us to create more jobs, more opportunities for Adams County businesses and generate substantial revenues for local and state governments.

Mason-Dixon will add 375 full-time jobs to the current 100 already in place at the Eisenhower Inn and Convention Center. In addition to the 900 permanent jobs, 550 direct and indirect jobs will also be generated during the construction phase.

Locally, Mason-Dixon will provide a sharp increase in tax revenues for local governments, totaling almost \$3 million annually, including:

- \$1,085,748 for Adams County (includes property and local share taxes);
- \$1,019,425 for Cumberland Township (includes property and local share taxes); and
- \$225,885 for the Gettysburg Area School District (property taxes).

The report finds: “In addition to daytrippers who live within an hour of the location, an estimated 93,000 visits from overnight visitors (43,700 from Mason-Dixon Resort & Casino and 49,600 from other hotels in Adams County) to the newly renovated resort and casino will provide significant economic benefits to the host community, Adams County and the Commonwealth.”

Econsult has extensive experience in the analysis of economic impacts of economic development, including work on the Category 3 Entertainment Center Gaming Facility that was recently approved for the Valley Forge Convention Center. The company also served as consultants to the Economic Impact Committee of the Philadelphia Gaming Advisory Task Force. Econsult teamed with the Innovation Group to conduct the economic impact analyses on which the Task Force relied in its Interim and Final Reports.

About Mason-Dixon Resort & Casino

Mason Dixon Resort & Casino will be a world-class Category 3 venue located about 2 miles from the Maryland border in southern Adams County. Situated in Cumberland Township at what is the current Eisenhower Hotel and Conference Center and Allstar Funland, it will feature a first-class hotel with more than 300 of the finest guest rooms, 20,000 square feet of meeting and exposition space, and ample parking. The casino will include 600 of the most popular slot machines, an assortment of 50 table games, live entertainment, and a variety of exciting casual and fine dining restaurants, along with a number of other resort amenities.

For more information about Mason-Dixon, its community programs and information about how the state gaming industry is benefitting communities across Pennsylvania, please see: www.masondixongaming.com.

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